



2021 Webinar Schedule

With the success of 2020 Webinars replacing our Live Events, we have decided to schedule a full slate of webinars for 2021. We are excited about continuing to do them because of the value it provided in 2020 to our client and their friends and family.

Please feel free to forward this to your friends and family. Many things are happening, COVID, a new President, Democratic control of Congress, debt, deficit; I could go on. If they want to attend, email, or call Margaret and let her know their email address. We will email them an invite.

January 14	2021 Market Update
February 4	Women and Money
March 11	Tax Planning
April 8	Market Update
May 13	Generational Planning
June 10	Retirement Challenges for Women
July 15	Market Update
August 12	Social Security
September 9	College Planning
October 14	Market Update
November 18	Medicare
December 9	Estate Planning

Sincerely,

Cliff M. Robello, CFP®, ChFC

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